**INTEREST RATES MARKET NOTICE**

**Date: 4 May 2016**

**Subject:** New Financial Instrument Listing

***(CAPITEC BANK LIMITED –“CBL25 and CBL26”)***

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The JSE Limited has granted a listing to **CAPITEC BANK LIMITED** on Interest Rate Market with effect from 6 May 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CBL25

**Nominal Issued** R 250,000,000.00

**Issue Price** 100 %

**Coupon** 9.5% (3 Month JIBAR as at 4 May 2016 of 7.300% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 May 2019

**Books Close** 1 August, 1 November, 1 February and 1 May

**Interest Payment Date(s)** 6 August, 6 November, 6 February and 6 May

**Last Day to Register** By 17:00 on31 July, 31 October, 31 January and 30 April

**Issue Date** 6 May 2016

**Date Convention** Following

**Interest Commencement Date** 6 May 2016

**First Interest Payment Date** 6 August 2016

**ISIN No.** ZAG000136110

**Additional Information** UnsecuredUnsubordinated Notes

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CBL25%20Pricing%20Supplement%206.5.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CBL25%20Pricing%20Supplement%206.5.2016.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** CBL26

**Nominal Issued** R 500,000,000.00

**Issue Price** 100 %

**Coupon** 11.11%

**Coupon Rate Indicator** Fixed

**Trade Type** YIELD

**Final Maturity Date** 6 May 2021

**Books Close** 1 November and 1 May

**Interest Payment Date(s)** 6 November and 6 May

**Last Day to Register** By 17:00 on31 October and 30 April

**Issue Date** 6 May 2016

**Date Convention** Following

**Interest Commencement Date** 6 May 2016

**First Interest Payment Date** 6 November 2016

**ISIN No.** ZAG000136128

**Additional Information** UnsecuredUnsubordinated Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CBL26%20Pricing%20Supplement%206.5.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CBL26%20Pricing%20Supplement%206.5.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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